

DISCLOSURE OF INFORMATION TO SHAREHOLDERS

In relation to the plans for Capital Increase by granting Pre-Emptive Rights ("**Right Issue**")
PT Sanurhasta Mitra Tbk. ("**The Company**")

THE INFORMATION AS STATED IN THIS INFORMATION DISCLOSURE IS IMPORTANT TO BE READ AND OBSERVED BY THE COMPANY'S SHAREHOLDERS TO MAKE DECISIONS REGARDING CAPITAL INCREASE TRANSACTIONS BY GRANTING PRE-EMPTIVE RIGHTS.

This disclosure of information made on May 19, 2021 ("**Disclosure of Information**") to increase capital granting Pre-Emptive Rights to the Company's shareholders in order to comply with the Financial Services Authority ("**OJK**") Regulation No. 32/POJK.04/2015 on Capital Addition of Public Companies by granting The Right to Pre-Order Securities ("**POJK 32/2015**") juncto POJK No.14/POJK.04/2019 on Amendments to POJK No. 32/POJK.04/2015 ("**POJK No. 14/2019**").



PT SANURHASTA MITRA Tbk.
Having its domiciled in South Jakarta

Business Activity:
Property and Hospitality Development

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All of the information contained herein is only recommendation, which is subject to the approval of the EGMS and the prospectus issued in the framework of the Right Issue.

THE DISCLOSURE OF THIS INFORMATION AND THE INFORMATION CONTAINED THERE BELOW IS NOT INTENDED AS A PUBLIC OFFERING DOCUMENT OR RECOMMENDATION TO PURCHASE, DIRECTLY OR INDIRECTLY, ON THE COMPANY'S SECURITIES.

INFORMATIONS IN RELATION TO THE RIGHT ISSUE

In connection with the Company's plan to issue new shares by providing pre-emptive rights in this Information Disclosure, the Company intends to issue a maximum of 2,000,000,000 (two billion) new shares of the Company with a nominal value of Rp. 20, - (twenty Rupiah) per share ("**New Shares**") and a maximum of 2,296,875,000 (two billion two hundred ninety-six million eight hundred seventy five thousand) Series I Warrants accompanying the issuance of these new shares ("**Warrants**").

In accordance with POJK 32/2015, the implementation of Right Issue is subject to:

1. The Company obtained approval from the shareholders at the EGMS in connection with the increase in capital by granting pre-emptive right; and
2. The Registration Statement to be submitted by the Company to the OJK in connection with the plan to increase capital by granting pre-emptive right is declared effective by the OJK.

For avoidance of doubt, the Company has the right to issue part or all of the maximum number of shares and / or warrants approved for issuance based on the resolution of the EGMS. The provisions for increasing capital by granting pre-emptive right, including the final exercise price of Right Issue and the final number of the New Shares and Warrants to be issued, will be disclosed in the Prospectus issued which will be issued in the framework of Right Issue, which will be made available to entitled shareholders on time, in accordance with with applicable regulations.

IMPORTANT DATES AND ESTIMATED SCHEDULE

1.	Notification of the Agenda and Time of the Extraordinary General Meeting of Shareholders ("EGMS") to OJK	May 6, 2021
2.	Announcement of EGMS and Announcement of Information Disclosure related to Right Issue	May 19, 2021
3.	Shareholder Recording Date for EGMS	June 2, 2021
4.	Convocation of EGMS	June 3, 2021
5.	EGMS	June 25, 2021
6.	Announcement of summary of EGMS minutes	June 29, 2021

ESTIMATED TIME OF THE IMPLEMENTATION OF CAPITAL INCREASE BY GRANTING PRE-EMPTIVE RIGHTS

Right Issue will be made in accordance with the Company's capital requirements. Referring to the provisions of Article 8 paragraph 3 POJK 32/2015, the period between the date of approval of the GMS and the effectiveness of the Registration Statement is not more than 12 (twelve) months. The Company plans to implement Right Issue within the 12 (twelve) month period.

ANALYSIS OF THE EFFECT OF INCREASING CAPITAL ON FINANCIAL CONDITIONS AND SHAREHOLDERS
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Impact on the Company's Financial Condition

The plan to increase the Company's capital will positively affect the Company's financial condition, namely strengthening the equity structure so that it can increase the Company's ability to develop its business activities and expand its investment in the future.

Impact on the Shareholders of the Company

Shareholders of the Company who do not exercise their rights and warrants will be diluted by a maximum of 39.57%.

ESTIMATED OF THE USE OF PROCEEDS

The company plans to use all the funds it receives from increasing capital by granting pre-emptive right (after deducting all commissions, fees, fees and other expenses), to invest both in subsidiaries and in other new companies that can synergize strategically with the Company and / or capital related to the development of the Company's business activities.

ADDITIONAL INFORMATION

To obtain additional information regarding the above matter, please contact the Company during working hours at the following address:

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